



Golden Eagle Charter School
Financial Literacy Learning Targets

1. Demonstrate taking responsibility for personal financial decisions.
2. Analyze financial information from a variety of reliable sources.
3. Utilize consumer protection laws and resources.
4. Make financial decisions by systematically considering alternatives and consequences.
5. Demonstrate communication strategies for discussing financial issues.
6. Demonstrate strategies to control personal information.
7. Describe how career choice, education, skills, entrepreneurship, and economic conditions affect income.
8. Identify sources of personal income.
9. Explain how taxes and employee benefits relate to disposable income.
10. Demonstrate ability to use money management skills and strategies.
11. Develop a system for keeping and using financial records.
12. Analyze services of financial institutions.
13. Apply consumer skills to purchase decisions.
14. Connect the role of charitable giving, volunteer service, and philanthropy to community development and quality of life.
15. Develop a personal financial plan.
16. Examine the purpose and value of estate planning.
17. Analyze the costs and benefits of using various types of credit.
18. Analyze factors that influence establishing and maintaining a good credit rating.
19. Analyze methods and benefits of avoiding or correcting credit and debt problems.
20. Analyze major consumer credit laws.
21. Analyze the nature of personal financial risk and the importance of protecting against financial loss.
22. Analyze the need for and value of various types of insurance across stages of the life cycle.
23. Apply concepts related to financial risk, protection from loss, and financial planning.
24. Explain how saving contributes to financial wellbeing.
25. Apply strategies for creating wealth and building assets.
26. Compare investment alternatives.
27. Describe how to buy and sell investments.
28. Analyze factors that affect the rate of return on investments.
29. Analyze how agencies that regulate financial markets protect investors.